

WILLIAMS & ANDERSON PLC

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July 2, 2013

Donna Jackson, Circuit Clerk
Craighead County Courthouse
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RE: Unilever United States, Inc.

Dear Donna:

Thank you for taking the time to speak with me yesterday.

As I understand it, we have set the following schedule for accomplishing the Unilever financing. First, at the City Council meeting on Tuesday, July 16th, the City Council will approve the holding of a public hearing at the City Council meeting on August 6, 2013. The hearing will be held pursuant to Ark. Code Ann. §19-9-607, which is required for all revenue bonds. After July 16th, I will publish the Notice which must be published ten days in advance of the public hearing.

Then on Tuesday, July 23rd, I will attend the meeting of the Jonesboro City Council Finance Committee at 4:00 p.m. to go through the particulars of the financing. Assuming approval by the Finance Committee, I will then appear before the Jonesboro City Council on Tuesday, August 6th at 5:30 to attend the public hearing and have the ordinance authorizing the issuance of the bonds approved.

As soon as Unilever and The City are satisfied with all the documents, I will then come back to have you and the Mayor execute all the documents on behalf of the City.

Kindest regards.

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Cordially yours,

WILLIAMS & ANDERSON PLC



David F. Menz

DFM:acr

Encl.

cc: Ben Barylske (bbarylske@jonesboro.org)
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